

**NOTICE AND AGENDA OF AN ANNUAL GENERAL MEETING**

NOTICE is hereby given to all members of BLOCKESCENCE PLC (the 'Company') in terms of Article 30 of the Company's Articles of Association that an Annual General Meeting of the Company shall be held as follows for the transaction of the business specified hereunder:

Date: 27th July, 2018

Time: 10:00

Place: 168, St Christopher Street, Valletta VLT1467, Malta

The purpose of the meeting is to:

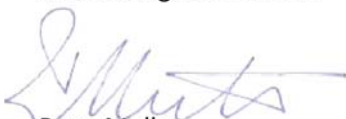
1. Consider the Auditor's Report and approve the Audited Financial Statements for the financial year ended 31 December 2017 for the purposes of the German Stock Exchange;
2. Declare a dividend of zero, based on the recommendation of the Board of Directors;
3. Confirm and re-appoint Deloitte & Touche GmbH, Leipzig, as Auditor of the Consolidated Financial Statements for the purposes of the German Stock Exchange and to confirm and reappoint RSM Malta, as Auditor of the stand-alone Financial Statements and the Consolidated Financial Statements for Maltese purposes, and to authorise the Board of Directors to fix their remuneration;
4. Authorise the Company Secretary of the Company to file all necessary documents related to the businesses described above
5. Other matters

Any member entitled to attend and vote at a General Meeting of the Company may do so by either attending personally or by appointing another person in his stead to attend and vote as his proxy. Members who hold shares in the Company as at the close of business on 13th July 2018 (record date) are entitled to notice of and to vote at the Annual General Meeting or any adjournment or postponement thereof. The depositary bank has to confirm that the shares were held by the member at the close of business on the record date. Members are kindly asked to register for the meeting by 25th July 2018 at BLOCKESCENCE PLC, 168, St Christopher Street, Valletta VLT1467, Malta by post, email (info@blockescence.com) or by fax (+356 21227667).

The proxy may be appointed by using the enclosed proxy form which is to be sent by post or delivered to the registered address of the Company, i.e. 168, St Christopher Street, Valletta VLT1467, Malta. Members may also obtain their proxy form from the website of the Company [www.blockescence.com](http://www.blockescence.com)

In order to be valid, the completed proxy shall be in writing and shall be registered at the Company's registered address before the time of the holding of the meeting.

Members wishing to participate at the meeting by proxy are to complete in full all details required on the proxy form, and in particular where the proxy is filled in by hand the details should be completed clearly and in a legible manner.



Rene Muller

Director

9 July 2018

**PROXY FORM**

**As a member of BLOCKESCENCE PLC, I/we hereby appoint:**

Name and Surname of Proxy: \_\_\_\_\_

Nationality of Proxy: \_\_\_\_\_

Passport/ID Card number of Proxy: \_\_\_\_\_

Address of Proxy: \_\_\_\_\_

As my/our Proxy to attend and vote at the Annual General Meeting of the Company to be held on 27<sup>th</sup> July 2018 at 168, St Christopher Street, Valletta VLT1467, Malta or any adjournment or postponement thereof.

Please indicate as follows:

- My Proxy is authorised to vote as he/she wishes
- My Proxy is authorised to vote as indicated below:

Voting preferences:

		In Favour	Against
1.	Consider the Directors' Report and the Auditor's Report and approve the Audited Financial Statements for the financial year ended 31 December 2017 for the purposes of the German Stock Exchange;		
2.	Declare a dividend of zero, based on the recommendation of the Board of Directors;		
3.	Confirm and re-appoint Deloitte & Touche GmbH, Leipzig, as Auditor of the Consolidated Financial Statements for the purposes of the German Stock Exchange and to confirm and re-appoint RSM Malta as Auditor of the stand-alone Financial Statements and the Consolidated Financial Statements for Maltese purposes, and to authorise the Board of Directors to fix their remuneration;		
4.	Authorise the Company Secretary of the Company to file all necessary documents related to the businesses described above		

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Member's name in block letters